

**THE GREAT EASTERN  
SHIPPING COMPANY LIMITED**  
CIN: L35110MH1948PLC006472



OCEAN HOUSE, 134/A, Dr. Annie Besant Road, Worli, Mumbai - 400 018, INDIA. Tel.: +91(22) 6661 3000 / 2492 2100 Fax : +91(22) 2498 5335

April 07, 2025

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor, Plot No. C/1  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400051

Dear Sir/Madam,

**Ref: Disclosure pertaining to SEBI Operational Circular no.  
SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 – Chapter XIV- Centralized  
Database for Corporate Bonds/Debentures.**

Please find enclosed disclosure on Non - Convertible Debentures in the format as prescribed in the captioned circular.

We request you to take the same on record.

Thanking you,

Yours faithfully,

**FOR THE GREAT EASTERN SHIPPING COMPANY LIMITED**

**Anand Punde**

**Company Secretary**

Email ID: [anand\\_punde@greatship.com](mailto:anand_punde@greatship.com)

**Annex - XIV-B**

**Detailed statement pertaining to Non-Convertible Debentures issued by the Company as on March 31, 2025.**

1.Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE017A08235	09.05.2016	23.05.2016	2500	First issue	National Stock Exchange of India Limited
2	INE017A08243	01.06.2016	13.06.2016	2500	First issue	
3	INE017A08250	11.11.2016	28.11.2016	2000	First issue	
4	INE017A08268	11.11.2016	28.11.2016	2000	First issue	
5	INE017A08292	26.05.2017	02.06.2017	1500	First issue	
6	INE017A07559	12.04.2018	20.04.2018	3000	First issue	
7	INE017A07567	02.11.2020	05.11.2020	1500	First issue	

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

<https://drive.google.com/file/d/1aLBWdYhhNgTCOlGJxcZ8X33MukRXXf2L/view?usp=drivesdk>

### 3. Details of record date:

Sl. No.	ISIN	Record date	Interest	Date of last payment of interest
1	INE017A08235	22.04.2024	Interest	06.05.2024
2	INE017A08243	16.05.2024	Interest	31.05.2024
3	INE017A08292	10.05.2024	Interest	27.05.2024
4	INE017A08250	28.10.2024	Interest	11.11.2024
5	INE017A08268	28.10.2024	Interest	11.11.2024
6	INE017A07559	28.03.2024	Interest	12.04.2024
7	INE017A07567	18.10.2024	Interest	04.11.2024
8	INE017A07542 <sup>#</sup>	16.08.2024	Interest & Redemption	31.08.2024
9	INE017A08284 <sup>*</sup>	02.01.2025	Interest & Redemption	17.01.2025

### Note

<sup>#</sup> 8.05 %, 1,500 Secured Non – Convertible Debentures of Rs. 10 lakhs each aggregating to Rs. 150 crore bearing ISIN INE017A07542 were redeemed by the Company on August 31, 2024.

<sup>\*</sup> 7.99 %, 2,500 Unsecured Non – Convertible Debentures of Rs. 10 lakhs each aggregating to Rs. 250 crore bearing ISIN INE017A08284 were redeemed by the Company on January 17, 2025.

### 4. Details of credit rating:

#### a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification

INE017A08235	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AAA	Stable	upgrade	February 28, 2025	Verified	February 28, 2025
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08243	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AAA	Stable	upgrade	February 28, 2025	Verified	February 28, 2025
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08250	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AAA	Stable	upgrade	February 28, 2025	Verified	February 28, 2025
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08268	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AAA	Stable	upgrade	February 28, 2025	Verified	February 28, 2025
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08292	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AAA	Stable	upgrade	February 28, 2025	Verified	February 28, 2025

	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A07559	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AAA	Stable	upgrade	February 28, 2025	Verified	February 28, 2025
	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A07567	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AAA	Stable	upgrade	February 28, 2025	Verified	February 28, 2025
	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE017A08235	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AA+	Positive	upgrade	July 25, 2024	Verified	July 25, 2024

	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08243	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AA+	Positive	upgrade	July 25, 2024	Verified	July 25, 2024
	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08250	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AA+	Positive	upgrade	July 25, 2024	Verified	July 25, 2024
	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08268	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AA+	Positive	upgrade	July 25, 2024	Verified	July 25, 2024
	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A07542 #	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AA+	Positive	upgrade	July 25, 2024	Verified	July 25, 2024
	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08284 *	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024

	Crisil Ratings Limited	AA+	Positive	upgrade	July 25, 2024	Verified	July 25, 2024
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08292	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AA+	Positive	upgrade	July 25, 2024	Verified	July 25, 2024
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A07559	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AA+	Positive	upgrade	July 25, 2024	Verified	July 25, 2024
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A07567	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AA+	Positive	upgrade	July 25, 2024	Verified	July 25, 2024
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024

*Note:*

*# 8.05 %, 1,500 Secured Non – Convertible Debentures of Rs. 10 lakhs each aggregating to Rs. 150 crore bearing ISIN INE017A07542 were redeemed by the Company on August 31, 2024.*

*\* 7.99 %, 2,500 Unsecured Non – Convertible Debentures of Rs. 10 lakhs each aggregating to Rs. 250 crore bearing ISIN INE017A08284 were redeemed by the Company on January 17, 2025.*

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

ISIN	Issue size (Rs. in crore)	Interest Amount to be paid on due date	Frequency - quarterly / monthly/ Annually	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment (DD/MM/YYYY)	Actual date for interest payment (DD/MM/YYYY)	Amount of interest paid	Date of last interest payment	Reason for non-payment/ delay in payment
INE017A08235	250	217500000	Annually	-	-	22.04.2024	06.05.2024	06.05.2024	217500000	06.05.2023	-
INE017A08243	250	217500000	Annually	-	-	16.05.2024	31.05.2024	31.05.2024	217500000	31.05.2023	-
INE017A08292	150	123750000	Annually	-	-	10.05.2024	25.05.2024	27.05.2023	123750000	25.05.2023	-
INE017A08250	200	164800000	Annually	-	-	28.10.2024	10.11.2024	11.11.2024	164800000	10.11.2023	-
INE017A08268	200	164800000	Annually	-	-	28.10.2024	10.11.2024	11.11.2024	164800000	10.11.2023	-
INE017A07559	300	265500000	Annually	-	-	28.03.2024	12.04.2024	12.04.2024	265500000	12.04.2023	-
INE017A07567	150	120750000	Annually	-	-	18.10.2024	02.11.2024	04.11.2024	120750000	02.11.2023	-
INE017A07542 <sup>#</sup>	150	120750000	Annually	-	-	16.08.2024	31.08.2024	31.08.2024	120750000	31.08.2023	-
INE017A08284 <sup>*</sup>	250	199750000	Annually	-	-	02.01.2025	18.01.2025	17.01.2025	199750000	18.01.2024	-

Note:

<sup>#</sup> 8.05 %, 1,500 Secured Non – Convertible Debentures of Rs. 10 lakhs each aggregating to Rs. 150 crore bearing ISIN INE017A07542 were redeemed by the Company on August 31, 2024.

<sup>\*</sup> 7.99 %, 2,500 Unsecured Non – Convertible Debentures of Rs. 10 lakhs each aggregating to Rs. 250 crore bearing ISIN INE017A08284 were redeemed by the Company on January 17, 2025.



c) Details of redemption payments – Yes

S. No.	Particulars	Details	
1	ISIN	INE017A07542	INE017A08284
2	Type of redemption (full/ partial)	Full	Full
3	If partial redemption, then	-	-
	a. By face value redemption		
	b. By quantity redemption		
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	-	-
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	On maturity	On maturity
6	Redemption date due to put option (if any)	-	-
7	Redemption date due to call option (if any)	-	-
8	Quantity redeemed (no. of NCDs)	1500	2500
9	Due date for redemption/ maturity	August 31, 2024	January 18, 2025

