

**THE GREAT EASTERN
SHIPPING COMPANY LIMITED**
CIN: L35110MH1948PLC006472



OCEAN HOUSE, 134/A, Dr. Annie Besant Road, Worli, Mumbai - 400 018, INDIA. Tel.: +91(22) 6661 3000 / 2492 2100 Fax : +91(22) 2498 5335

January 17, 2025

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Dear Sir/Madam,

Ref: Disclosure pertaining to SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 – Chapter XIV- Centralized Database for Corporate Bonds/Debentures.

We wish to inform you that the Company has Redeemed 7.99% 2,500 Unsecured Redeemable Non-Convertible Debentures of Rs.10 lakhs each aggregating to Rs. 250 crore bearing ISIN INE017A08284 on January 17, 2025.

In view of the same, please find enclosed updated disclosure on Non - Convertible Debentures in the format as prescribed in the captioned circular.

We request you to take the same on record.

Thanking you,

Yours faithfully,

FOR THE GREAT EASTERN SHIPPING COMPANY LIMITED

Anand Punde

Company Secretary

Email ID: anand_punde@greatship.com

Annex - XIV-B**Detailed statement pertaining to Non-Convertible Debentures issued by the Company as on January 17, 2025.**

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE017A08235	09.05.2016	23.05.2016	2500	First issue	National Stock Exchange of India Limited
2	INE017A08243	01.06.2016	13.06.2016	2500	First issue	
3	INE017A08250	11.11.2016	28.11.2016	2000	First issue	
4	INE017A08268	11.11.2016	28.11.2016	2000	First issue	
5	INE017A08284*	19.01.2017	25.01.2017	2500	First issue	
6	INE017A08292	26.05.2017	02.06.2017	1500	First issue	
7	INE017A07559	12.04.2018	20.04.2018	3000	First issue	
8	INE017A07567	02.11.2020	05.11.2020	1500	First issue	

Note:

* 7.99 %, 2,500 Unsecured Non – Convertible Debentures of Rs. 10 lakhs each aggregating to Rs. 250 crore bearing ISIN INE017A08284 were redeemed by the Company on January 17, 2025.

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

<https://drive.google.com/file/d/1aLBWdYhhNgTCOIGJxcZ8X33MukRXXf2L/view?usp=drivesdk>

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE017A08235	22.04.2024	Interest	06.05.2024
2	INE017A08243	16.05.2024	Interest	31.05.2024
3	INE017A08292	10.05.2024	Interest	27.05.2024
4	INE017A08250	28.10.2024	Interest	11.11.2024
5	INE017A08268	28.10.2024	Interest	11.11.2024
6	INE017A08284*	02.01.2025	Interest & Redemption	17.01.2025
7	INE017A07559	28.03.2024	Interest	12.04.2024
8	INE017A07567	18.10.2024	Interest	04.11.2024

Note:

* 7.99 %, 2,500 Unsecured Non – Convertible Debentures of Rs. 10 lakhs each aggregating to Rs. 250 crore bearing ISIN INE017A08284 were redeemed by the Company on January 17, 2025.

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE017A08235	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024

	Crisil Ratings Limited	AA+	Positive	upgrade	July 25, 2024	Verified	July 25, 2024
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08243	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AA+	Positive	upgrade	July 25, 2024	Verified	July 25, 2024
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08250	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AA+	Positive	upgrade	July 25, 2024	Verified	July 25, 2024
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08268	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AA+	Positive	upgrade	July 25, 2024	Verified	July 25, 2024
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08284*	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AA+	Positive	upgrade	July 25, 2024	Verified	July 25, 2024
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024

INE017A08292	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AA+	Positive	upgrade	July 25, 2024	Verified	July 25, 2024
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A07559	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AA+	Positive	upgrade	July 25, 2024	Verified	July 25, 2024
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A07567	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AA+	Positive	upgrade	July 25, 2024	Verified	July 25, 2024
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024

Note:

* 7.99 %, 2,500 Unsecured Non – Convertible Debentures of Rs. 10 lakhs each aggregating to Rs. 250 crore bearing ISIN INE017A08284 were redeemed by the Company on January 17, 2025.

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE017A08235	CARE Ratings Limited	AAA	Stable	upgarde	June 21, 2023	Verified	June 21, 2023
	Crisil Ratings Limited	AA+	Stable	New	June 21, 2023	Verified	June 21, 2023
	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08243	CARE Ratings Limited	AAA	Stable	upgrade	June 21, 2023	Verified	June 21, 2023
	Crisil Ratings Limited	AA+	Stable	New	June 21, 2023	Verified	June 21, 2023
	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08250	CARE Ratings Limited	AAA	Stable	upgrade	June 21, 2023	Verified	June 21, 2023
	Crisil Ratings Limited	AA+	Stable	New	June 21, 2023	Verified	June 21, 2023
	Brickwork Ratings India pvt ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024

INE017A08268	CARE Ratings Limited	AAA	Stable	upgrade	June 21, 2023	Verified	June 21, 2023
	Crisil Ratings Limited	AA+	Stable	New	June 21, 2023	Verified	June 21, 2023
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08284 *	CARE Ratings Limited	AAA	Stable	upgrade	June 21, 2023	Verified	June 21, 2023
	Crisil Ratings Limited	AA+	Stable	New	June 21, 2023	Verified	June 21, 2023
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08292	CARE Ratings Limited	AAA	Stable	upgrade	June 21, 2023	Verified	June 21, 2023
	Crisil Ratings Limited	AA+	Stable	New	June 21, 2023	Verified	June 21, 2023
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A07559	CARE Ratings Limited	AAA	Stable	upgrade	June 21, 2023	Verified	June 21, 2023
	Crisil Ratings Limited	AA+	Stable	New	June 21, 2023	Verified	June 21, 2023
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A07567	CARE Ratings Limited	AAA	Stable	upgrade	June 21, 2023	Verified	June 21, 2023
	Crisil Ratings Limited	AA+	Stable	New	June 21, 2023	Verified	June 21, 2023

	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
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Note:

* 7.99 %, 2,500 Unsecured Non – Convertible Debentures of Rs. 10 lakhs each aggregating to Rs. 250 crore bearing ISIN INE017A08284 were redeemed by the Company on January 17, 2025.

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

ISIN	Issue size (Rs. in crore)	Interest Amount to be paid on due date	Frequency - quarterly / monthly/ Annually	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment (DD/MM/YYYY)	Actual date for interest payment (DD/MM/YYYY)	Amount of interest paid	Date of last interest payment	Reason for non-payment/ delay in payment
INE017A08235	250	217500000	Annually	-	-	22.04.2024	06.05.2024	06.05.2024	217500000	06.05.2023	-
INE017A08243	250	217500000	Annually	-	-	16.05.2024	31.05.2024	31.05.2024	217500000	31.05.2023	-
INE017A08292	150	123750000	Annually	-	-	10.05.2024	25.05.2024	27.05.2023	123750000	25.05.2023	-
INE017A08250	200	164800000	Annually	-	-	28.10.2024	10.11.2024	11.11.2024	164800000	10.11.2023	-
INE017A08268	200	164800000	Annually	-	-	28.10.2024	10.11.2024	11.11.2024	164800000	10.11.2023	-
INE017A08284*	250	199750000	Annually	-	-	02.01.2025	18.01.2025	17.01.2025	199750000	18.01.2024	-
INE017A07559	300	265500000	Annually	-	-	28.03.2024	12.04.2024	12.04.2024	265500000	12.04.2023	-
INE017A07567	150	120750000	Annually	-	-	18.10.2024	02.11.2024	04.11.2024	120750000	02.11.2023	-

Note:

* 7.99 %, 2,500 Unsecured Non – Convertible Debentures of Rs. 10 lakhs each aggregating to Rs. 250 crore bearing ISIN INE017A08284 were redeemed by the Company on January 17, 2025.

c) Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE017A08284
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	-
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	-
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	On maturity
6	Redemption date due to put option (if any)	-
7	Redemption date due to call option (if any)	-
8	Quantity redeemed (no. of NCDs)	2500
9	Due date for redemption/ maturity	January 18, 2025

10	Actual date for redemption (DD/MM/YYYY)	January 17, 2025
11	Amount redeemed	Rs. 250 crore
12	Outstanding amount (Rs.)	-
13	Date of last Interest payment	January 18, 2024

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
NIL						